

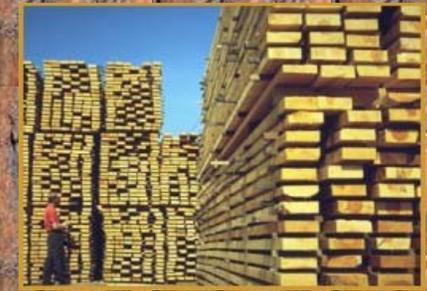
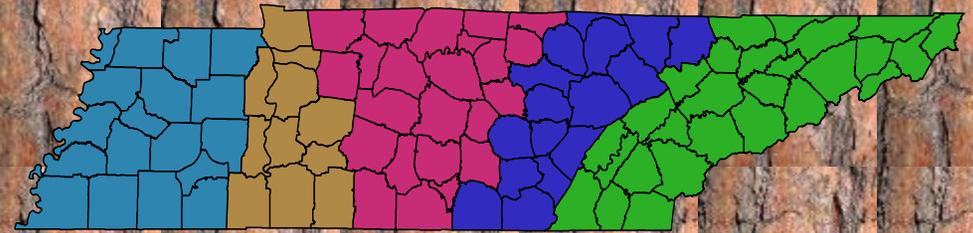
Tennessee Forestry Facts



Agri-Industry Modeling & Analysis Group

- Tennessee's forest and forest products industry accounts for 6.6 percent of the state's economy and generates more than \$21.7 billion in output.
- Over 184,000 Tennesseans are employed by the forest industry, with close to 121,000 employed in the secondary forest products area.
- Tennessee is one of the top hardwood lumber producing states (ranked 2nd) and is the number one producer of hardwood flooring and pencils.
- Leading forest product manufacturing includes paper manufacturing, furniture and related products manufacturing, and wood products manufacturing. In 2000, these industries shipped close to \$10.0 billion of goods, employed 63,000 Tennesseans with a payroll close to \$1.8 billion.
- In 2000, exports of paper products, wood products, plus furniture and related products, including forestry and logging (forest nurseries and gathering of forest products), outside the United States totaled \$613.6 million.
- In 2000, 934.2 million board feet of hardwood products (lumber, cross-ties, handle blanks, etc.) were manufactured. Approximately 194.4 million board feet of softwood lumber was produced.
- Sawlogs account for the largest share of industrial roundwood produced at 185.0 million cubic feet for both hardwoods and softwoods combined, followed by pulpwood at 121.1 million cubic feet, other industrial uses at 13.2 million cubic feet, and veneer logs at close to 5.8 million cubic feet.
- In 2001, outdoor sports enthusiasts spent close to \$1.3 billion on fishing and hunting activities generating additional total impacts of \$2.5 billion in the state's economy.

**FORESTRY CONTRIBUTES
\$21.7 BILLION
TO TENNESSEE'S ECONOMY
ANNUALLY**



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Research Series 01A-04

FORESTRY CONTRIBUTES \$21.7 BILLION TO THE TENNESSEE ECONOMY

DIRECT AND TOTAL EFFECTS OF FORESTRY ON THE TENNESSEE ECONOMY*

<i>Direct Effects</i>		<i>Total Effects</i>	
Total Industrial Output	\$11.9 billion	Total Industrial Output	\$21.7 billion
Employment	77,394	Employment	184,297
Wages and Salaries	\$2.5 billion	Wages and Salaries	\$5.7 billion
Value-added	\$4.1 billion	Value-added	\$9.5 billion

DIRECT AND TOTAL EFFECTS OF SECONDARY FOREST PRODUCTS ON THE TENNESSEE ECONOMY

<i>Direct Effects</i>		<i>Total Effects</i>	
Total Industrial Output	\$7.8 billion	Total Industrial Output	\$13.8 billion
Employment	54,453	Employment	120,951
Wages and Salaries	\$1.7 billion	Wages and Salaries	\$3.6 billion
Value-added	\$2.6 billion	Value-added	\$6.0 billion

DIRECT AND TOTAL EFFECTS OF PRIMARY FOREST PRODUCTS ON THE TENNESSEE ECONOMY

<i>Direct Effects</i>		<i>Total Effects</i>	
Total Industrial Output	\$3.9 billion	Total Industrial Output	\$7.6 billion
Employment	21,676	Employment	60,833
Wages and Salaries	\$.8 billion	Wages and Salaries	\$2.0 billion
Value-added	\$1.4 billion	Value-added	\$3.4 billion

DIRECT AND TOTAL EFFECTS OF LOGGING ON THE TENNESSEE ECONOMY

<i>Direct Effects</i>		<i>Total Effects</i>	
Total Industrial Output	\$.2 billion	Total Industrial Output	\$.3 billion
Employment	1,265	Employment	2,513
Wages and Salaries	\$.03 billion	Wages and Salaries	\$.06 billion
Value-added	\$.06 billion	Value-added	\$.1 billion

**Direct effects are the economic impacts due to industry activity. Total effects also include impacts due to supplier industries and the impact effects household income have on the economy.*

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